

The Board of Directors
Kiran Vyapar Limited
Krishna, 7th Floor, Room No.-706
224, A.J.C Bose Road
Kolkata-700017

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018
Vide Notification No SEBI/LAD-NRO/GN/2018/40 dated October 3, 2018]

We have examined the registers, records and documents of M/s Kiran Vyapar Limited for the Quarter Ended 30th June, 2019 as maintained by M/s. Maheshwari Datamatics Pvt Ltd, the Registrar/ Share Transfer agents of the Company. In our opinion and best of our knowledge and according to the information and explanations given to us as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

<i>ANNEXURE II</i>			
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT (Separate for each ISIN)			
1)	For Quarter ended	30.06.2019	
2)	ISIN	INE555P01013	
3)	Face Value	Rs.10/-	
4)	Name of the Company	KIRAN VYAPAR LTD	
5)	Registered Office Address	Krishna, 7th Floor, Room No – 706 224, A.J.C Bose Road Kolkata – 700017	
6)	Correspondence Address	Krishna, 7th Floor, Room No – 706 224, A.J.C Bose Road Kolkata – 700017	
7)	Telephone & Fax Nos.	PHONE: 033-2223-0016/18 FAX : 033-2223-1569	
8)	Email Address	kvl@lnbgroup.com	
9)	Name of the Stock Exchanges where the Company's securities are listed	<ul style="list-style-type: none">• BSE Limited• The Calcutta Stock Exchange Limited	
		Number of Shares	% of total issued capital
10)	Issued Capital	2,72,84,211	100%
11)	Listed Capital (Exchange-wise) [as per company's records]	BSE:2,72,84,211 CSE: 2,59,20,000	100% 94.99%
12)	Held in dematerialized form in CDSL	15,94,081	5.84%



13)	Held in dematerialized form in NSDL	2,55,75,557	93.74%				
14)	Physical	1,14,573	0.42%				
15)	Total No. of Shares (12+13+14)	2,72,84,211	100%				
16)	Reasons for difference if any, between [10 & 11] & [11 & 15]	<p>The BSE Limited has granted listing approval for 13,64,211 Equity Shares form distinctive no. 25920001 to 27284211.vide their letter no. DCS/AMAL/DS/ESPS-RT/099/2019-20 dated 16th May, 2019.</p> <p>Further the BSE Limited also granted trading approval for 13,64,211 Equity Shares form distinctive no. 25920001 to 27284211.vide their letter no. DCS/ESPS/TP/DS/9063/2019-20 dated 25th June, 2019</p> <p>The Company has applied for listing of 13,64,211 Equity Shares to The Calcutta Stock Exchange Limited (CSE) vide letter dated 23rd May, 2019. The approval for the same is awaiting from the end of the CSE.</p>					
Certifying the details of changes in share capital during the quarter under consideration as per Table below:							
17)	Particulars*	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval pending for stock exchange (specify names)
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*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)							
18)	Register of Members is updated (Yes/No) If not, updated up to which date					YES	
19)	Reference of previous quarter with regards to excess dematerialized shares, if any					NIL	
20)	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why.					N.A.	
21)	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.					NIL	
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay			
	Confirmed after 21 days	NIL	NIL	N.A.			
	Pending for more than 21 days	NIL	NIL	N.A.			
22)	Name, Telephone & Fax No. of Compliance Officer of the Company	Mr. Pradip Kumar Ojha Phone: 033-2223-0016/18 Fax: 033-2223-1569					
23)	Name, Address, Tel & Fax No., Registration No. of the Auditor	M/s. S R & Associates 16A, Shakespeare Sarani, New B. K. Market, 5 th Floor, Kolkata-700071					




		Ph No :-033-22826807/22826809 Unique Code No: - P2008WB016700
24)	Appointment of common agency for share registry work, if yes (name & address)	Maheshwari Datamatics Pvt Ltd. 23, R. N. Mukherjee Road, 5 th Floor, Kol-700001
25)	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company changed its name, etc.)	---

Dated: 22.07.2019
Place: Kolkata

For S.R. & Associates
Company Secretaries
Unique Code No: - P2008WB016700

Geeta Roy Chowdhury



(CS Geeta Roy Chowdhury)
Partner
Membership No: - 7040
C.P. No: 7741